

SPATIAL DATA INFRASTRUCTURES (SDI)

THE INSPIRE DIRECTIVE

Master in Geospatial Engineering/Master in Geographic Information Systems - Technologies and Applications (2021/2022)

Curricular Unit Description

MODULES	TEACHING STAFF	DATES	SW
CURRICULAR UNIT PRESENTATION	Ana Navarro, FCUL	16 sep	
INTRODUCTION TO SDI	Ana Navarro, FCUL	23 sep	GEMA/QGIS
DATA POLICY	Alexandra Fonseca, DGT	30 dep	
METADATA	Henrique Silva, DGT	7/14 oct	GEMA/QGIS
SPATIAL DATA SERVICES	Danilo Furtado, DGT	21/28 oct	GeoServer / QGIS
SPATIAL DATA HARMONIZATION	André Serronha, DGT	4/11 nov	QGIS / hale STUDIO/GAIA
JIIDE2021	Online Conference	15-19 nov	
PROJECT DEVELOPMENT	Ana Navarro and DGT researchers	nov/dec	
PROJECT PRESENTATION	Ana Navarro and DGT researchers	To be scheduled	





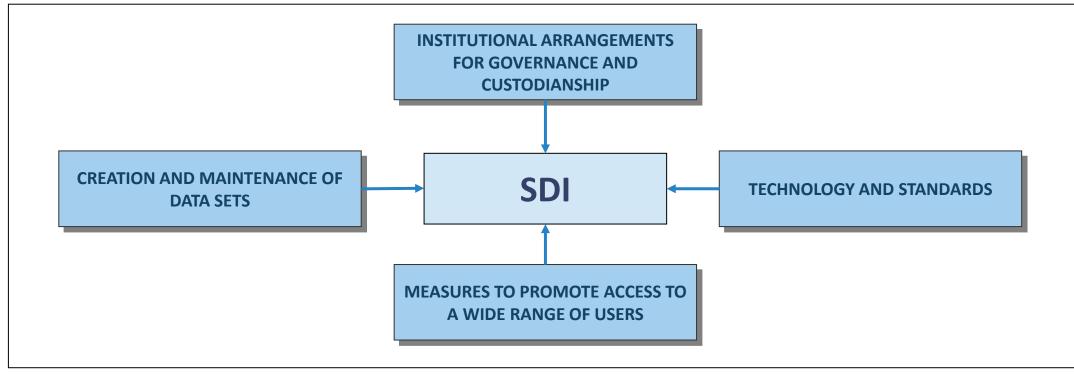
SDI Definition

- According to the <u>Global Spatial Data Infrastructure (GSDI) Association's Cookbook</u> (Nebert, D.D. (editor), 2004) an SDI hosts geographic data and attibutes, sufficient documentation (metadata), a means to discover, visualize, and evaluate the data (catalogues and web mapping), and some method to provide access to the geographic data.
- Beyond this are additional services or software to support applications of the data.
- To make an SDI functional, it must also include the organisational agreements needed to coordinate and administer it on a local, regional, national, and or trans-national scale.

SDI Definition

- The description of GSDI classifies SDI components as data, metadata, services (technology),
 and organisational agreements.
- According to Craglia *et al.* (2003), SDI encapsulate policies, institutional and legal arrangements, technologies, and data that enable sharing and effective usage of geographic information.
- This definition adds an aspect of utmost importance the effective usage of geographic data,
 which sets the requirement of interoperability.

SDI Components



Masser & Crompvoets (2015)



INSPIRE Directive

- The INSPIRE Directive aims to create a European Union spatial data infrastructure for the purposes of EU environmental policies and policies or activities which may have an impact on the environment.
- This European Spatial Data Infrastructure will enable the sharing of environmental spatial information among public sector organisations, facilitate public access to spatial information across Europe and assist in policy-making across boundaries.



INSPIRE Directive

- INSPIRE is based on the infrastructures for spatial information established and operated by the Member States of the European Union. The Directive addresses <u>34 spatial data themes</u> needed for environmental applications.
- The Directive came into force on 15 May 2007 and will be implemented in various stages, with full implementation required by 2021.

INSPIRE Themes



ANNEX: 1



















ANNEX: 2









INSPIRE Themes



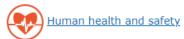
ANNEX: 3







Environmental monitoring Facilities







Area management / restriction / regulation

zones & reporting units



<u>Bio-geographical regions</u>



Energy Resources



Habitats and biotopes



Land use



Mineral Resources













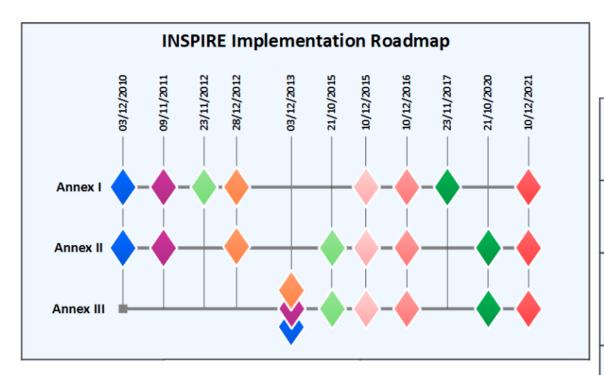












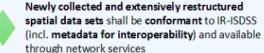




Spatial data sets shall be available for **discovery and view** from the INSPIRE geoportal (data does not yet need to be conformant to IR-ISDSS)

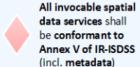


Spatial data sets shall be available for download and transformation (whenever applicable 1) from the INSPIRE geo-portal (data does not yet need to be conformant to IR-ISDSS2)





All spatial data sets shall be conformant to IR-ISDSS (incl. metadata for interoperability) and available through network services





Invocable spatial data services related to newly collected and extensively restructured spatial data sets shall be conformant to Annexes VI and (where practicable) VII of IR-ISDSS (incl. metadata)



All invocable spatial data services shall be conformant to Annexes VI and (where practicable) VII of IR-ISDSS (incl. metadata)

IR-ISDSS = Implementing Rules on interoperability of spatial data sets and services (Commission Regulation (EU) No. 1089/2010), including its amendments Regulations (EU) No. 102/2011, 1253/2013 and 1312/2014

¹ Transformation Services only need to be provided if data sets are not made conformant with the IR-ISDSS by some other means (see Art. 7(3) of the INSPIRE Directive)

With the exception of newly collected and extensively restructured Annex I data sets, which already have to be compliant with the IR-ISDSS by 23/11/2012



INSPIRE Principles

- Data should be collected only once and kept where it can be maintained most effectively.
- It should be possible to combine seamless spatial information from different sources across Europe and share it with many users and applications.
- It should be possible for information collected at one level/scale to be shared with all levels/scales;
 detailed for thorough investigations, general for strategic purposes.
- Geographic information needed for good governance at all levels should be readily and transparently available.
- Easy to find what geographic information is available, how it can be used to meet a particular need, and under which conditions it can be acquired and used.





The INSPIRE Directive was published in the Official Journal of the European Union on the 25th
 April 2007 and entered into force on the 15th May 2007.

<u>Directive 2007/2/EC of the European Parliament and of the Council of 14 March 2007</u> <u>establishing an Infrastructure for Spatial Information in the European Community (INSPIRE)</u>

• To ensure that the spatial data infrastructures of the Member States were compatible and usable in a Community and transboundary context, the INSPIRE Directive required that common Implementing Rules (IR) were adopted in a number of specific areas.





- These <u>Implementing Rules</u> were adopted as Commission Decisions or Regulations and are binding in their entirety.
- The Commission was assisted in the process of adopting such rules by a regulatory committee composed by representatives of the Member States and chaired by a representative of the Commission (known as the Comitology procedure).





METADATA



DATA SPECIFICATIONS - INTEROPERABILITY OF SPATIAL DATA SETS AND SERVICES



NETWORK SERVICES

DOWNLOAD AND TRANSFORMATION SERVICES





DATA AND SERVICE SHARING

MONITORING AND REPORTING







INSPIRE Technical Guidance

- In addition to the Implementing Rules, non-binding Technical Guidance documents describe detailed implementation aspects and relations with existing standards, technologies, and practices.
- The figure in the next slide illustrates the relationship between the INSPIRE Regulations containing Implementing Rules and their corresponding <u>Technical Guidance documents</u>.

INSPIRE Technical Guidance



L 326/12 EN Official Journal of the European Union 4.12.2008

COMMISSION REGULATION (EC) No 1205/2008

of 3 December 2008

implementing Directive 2007/2/EC of the European Parliament and of the Council as regards

(Text with EEA relevance)

THE COMMISSION OF THE EUROPEAN COMMUNITIES

Having regard to the Treaty establishing the European

Having regard to Directive 2007/2/EC of the European Parliament and of the Council of 14 March 2007 establishing an Infrastructure for Spatial Information in the European Community (Inspire) (1), and in particular Article 5(4) thereof.

Whereas

- (1) Directive 2007/2/EC lays down general rules for the establishment of the Infrastructure for Spatial Information in the European Community, Since, for the proper functioning of that infrastructure, it is necessary for a user to be able to find spatial data sets and services and to establish whether they may be used and for what purpose, Member States should provide descriptions in the form of metadata for those spatial data sets and services. Since such metadata should be compatible and usable in a Community and trans-boundary context, it is necessary to lay down rules concerning the metadata used to describe the spatial data sets and services corresponding to the themes listed in Annexes I, II and III to Directive 2007/2/EC.
- (2) The definition of a set of metadata elements is necessary in order to allow identification of the information

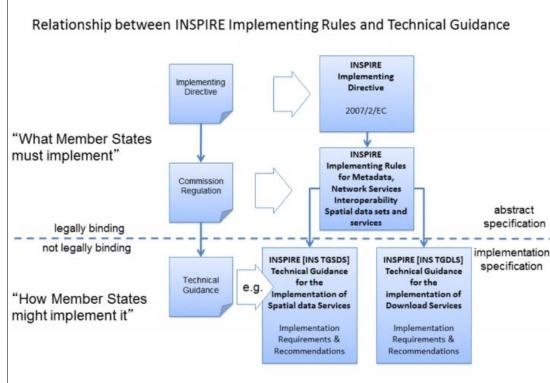
elements necessary to comply with Directive 2007/2/EC and does not preclude the possibility for organisations to document the information resources more extensively with additional elements derived from international standards or working practices in their community of interest. Nor does it preclude the possibility to adopt guidelines established and kept up to date by the Commission, in particular when it is necessary to ensure the interoperability of metadata.

- Instructions are necessary for the validation of metadata in accordance with Directive 2007/2/EC with regard to the conditions and expected multiplicity of each metadata element, that is to say, whether values for each element are always to be expected in the metadata record, can occur only once, or can occur more than once.
- The value domain of each metadata element is necessary to ensure interoperability of metadata in a multilingual context and that value domain should be able to take the form of free text, dates, codes derived from international standards, such as language codes, keywords derived from controlled lists or thesauri, or character strings.
- (5) The measures provided for in this Regulation are in accordance with the opinion of the Committee established by Article 22 of Directive 2007/2/EC,

HAS ADOPTED THIS REGULATION:

Article 1

Subject matter





http://inspire.ec.europa.eu/id/document/tg/metadata-iso19139/2.0/co

Language



INSPIRE Directive Articles

In the INSPIRE Directive transposition to the Portuguese law (Decree-Law 180/2009, August 7th), Portuguese public institutions and local authorities that produce spatial data corresponding to the themes in the 3 annexes of the Directive should focus on:

METADATA CREATION AND MAINTENANCE

INTEROPERABILITY OF SPATIAL DATA SETS AND SERVICES

NETWORK SERVICES

SPATIAL DATA AND SERVICES SHARING



METADA

"Member States shall ensure that metadata are created for the spatial data sets and services corresponding to the themes listed in Annexes I, II and III, and that those metadata are kept up to date".



INTEROPERABILITY OF SPATIAL DATA SETS AND SERVICES

"Member States shall ensure that all newly collected and extensively restructured spatial data sets and the corresponding spatial data services are available in conformity with the implementing rules within 2 years of their adoption, and that other spatial data sets and services still in use are available in conformity with the implementing rules within 7 years of their adoption."

"Spatial data sets shall be made available in conformity with the implementing rules either through the adaptation of existing spatial data sets or through transformation services."



NETWORK SERVICES

"Member States shall establish and operate a network of the following services for the spatial data sets and services for which metadata have been created in accordance with the Directive: (a) discovery services; (b) view services; (c) download services; (d) transformation services; (e) services allowing spatial data services to be invoked."



DATA-SHARING

"Each Member State shall adopt measures for the sharing of spatial data sets and services between its public authorities."

"Those measures shall enable those public authorities to gain access to spatial data sets and services, and to exchange and use those sets and services, for the purposes of public tasks that may have an impact on the environment."



INSPIRE Geoportal

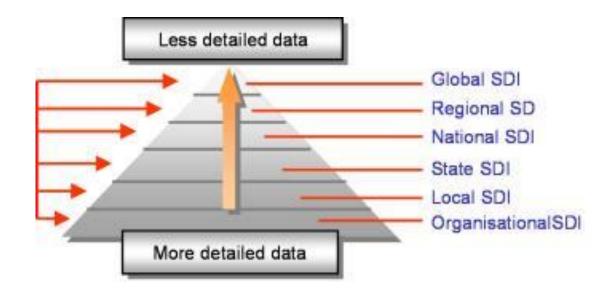
The <u>INSPIRE Geoportal</u> is the central European access point to the data provided by EU Member States and several EFTA countries under the INSPIRE Directive. The Geoportal allows:

- monitoring the availability of INSPIRE data sets;
- discovering suitable data sets based on their descriptions (metadata);
- accessing the selected data sets through their view or download services.

The metadata used in the Geoportal are regularly harvested from the discovery services of EU Member States and EFTA countries.

SDI Hierarchy

An SDI can be established at global, supranational, national, regional, cross-border, or local levels. In an ideal case, these levels are interconnected, accommodating each other's relevant components.







The Sistema Nacional de Informação Geográfica (SNIG) is the National Spatial Data Infrastructure that allows the registration and search of spatial data and data services produced by public and private entities in Portugal.

The <u>SNIG geoportal</u>, coordinated by the Directorate-General for the Territory (<u>Direção-Geral do Território</u> - DGT), allows the search, exploration and visualization of spatial data through OGC (Open Geospatial Consortium) data services.







O Sistema Nacional de Informação Geográfica é uma infraestrutura colaborativa que permite partilhar, pesquisar e aceder a informação geográfica através do Registo Nacional de Dados Geográficos



Registo Nacional de Dados Geográficos



Como partilhar informação geográfica



Saber mais

Saber mais sobre o SNIG













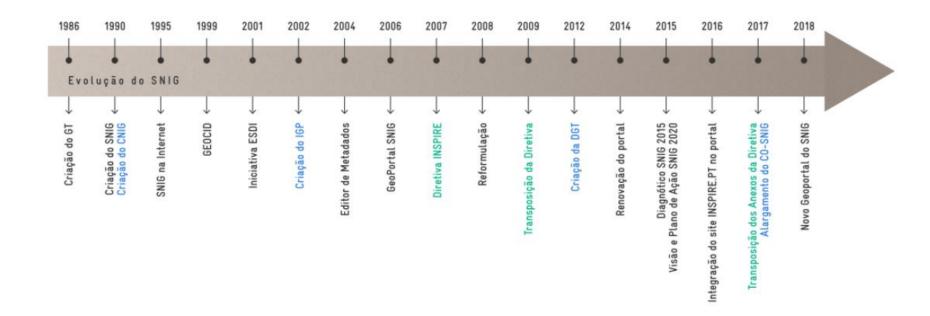


SNIG Geoportal

SNIG was created more than 30 years ago by the Decree-Law 53/90, February 13th, and was the first SDI developed in Europe and the first to be made available on the Internet in 1995. In 2009, this degree-law was amended by the Decree-Law 180/2009, August 7th, reviewing SNIG and transposing the INSPIRE Directive into national law.

Two more amendments were added more recently, Decree-Law 84/2015, May 21th (modifies the composition of the SNIG advisory board (CO-SNIG)) and Decree-Law 29/2017, March 16th (proceeds to the second amendment to Decree-Law 180/2009, August 7th, by specifying the articulation between SNIG and other thematic, regional and local SDI and the spatial data themes referred to in the directive).

SNIG Evolution



Other SDI in Portugal

REGIONAL	SIGAM – Sistema de Informação Geográfica do Ambiente e do Mar dos Açores	
	IDEAlg - Infraestrutura de Dados Espaciais do Algarve	
LOCAL	Infraestrutura de Dados Espaciais de Águeda – IDEÁgueda	
	GeoPortal do Municipio de Vale de Cambra	
THEMATIC	Sistema Nacional de Informação do Mar (SNIMar)	
	Sistema de Informação de Metadados Ambientais (SNIAmb)	
	Sistema Nacional de Informação Territorial (SNIT)	
	<u>IPSentinel - Infraestrutura portuguesa para armazenamento e disponibilização de imagens</u> <u>dos satélites Sentinel</u>	



SNIMar Geoportal

The <u>SNIMar geoportal</u> is a central point to gather, search and display spatial data on the Portuguese marine environment. This infrastructure enhances public access to information provided by the partners and entities that participate in the project.

SNIMar, that is the marine data branch of SNIG, includes information that is totally or partially related to marine and coastal areas as well as historical records related to the Portuguese marine environment.

IPSentinel Geoportal



The <u>IPSentinel geoportal</u> is the Portuguese infrastructure for storing and providing images of the Sentinel satellites that allows free and open access to data from Sentinel-1, Sentinel-2 and Sentinel-3 satellites obtained for the Portuguese territory including the area of responsibility for search and rescue in the Atlantic.

The Sentinel satellites are the result of the latest Earth Observation missions developed by European Space Agency (ESA) under the <u>Copernicus program</u> in its Space Component.

International Standards for SDI

A standard is a document that provides requirements, specifications, guidelines or characteristics that can be used consistently to ensure that materials, products, processes and services are fit for their purpose.



International standards for geographic information have been developed and maintained by the International Organization for Standardization Technical Committee 211 (ISO/TC 211) and by the Open Geospatial Consortium (OGC) since 1994 when both organizations were created.



International Standards for SDI

A co-operative agreement between ISO/TC 211 and OGC formalizes their intention to co-operate and to enable the development of a series of agreed Industry Implementation Specifications based on ISO 15046 and other related standards.

OGC produces publicly available Industry Implementation Specifications through an open consensus based process among its members. ISO/TC 211 produces ISO International Standards for Geographical information/Geomatics through a national body balloting process.

This agreement facilitates the Industry Implementation Specifications produced by OGC to formally go through the process of becoming an ISO International Standard.

International Standards for SDI

	STANDARDS	ORGANIZATION
METADATA	ISO 19115 (Metadata formal description) ISO 19139 (Metadata technical implementation) ISO 19119 (Metadata about services) OGC Catalogue service	International Organization for Standardization (ISO) Open Geospatial Consortium (OGC)
REFERENCE MODEL	ISO 19101 (reference model) ISO 19107 (Spatial schema) ISO 19108 (Temporal schema) ISO 19109 (Application schema) ISO 19111 (Spatial referencing by coordinates) ISO 19112 (Spatial referencing by geographic identifiers)	International Organization for Standardization (ISO)
SERVICES	OGC Web map service (WMS) OGC Web feature service (WFS) OGC Web coverage service (WCS)	Open Geospatial Consortium (OGC)







ISO

ISO is an independent, non-governmental international organization with a membership of 164 <u>national standards bodies</u>.

Through its members, it brings together experts to share knowledge and develop voluntary, consensus-based, market relevant International Standards that support innovation and provide solutions to global challenges.

ISO has published 23 986 <u>International Standards</u> and related documents, covering almost every industry, from technology, to food safety, to agriculture and healthcare.

OGC



OGC is an international not for profit organization committed to making quality <u>open</u> <u>standards</u> for the global geospatial community. These standards are made through a consensus process and are freely available for anyone to use to improve sharing of the world's geospatial data.

OGC standards are used in a <u>wide variety of domains</u> and has more than 500 members coming from across government, commercial organizations, NGOs, academic, and research institutes.

Metadata

A metadata record is a file of information, usually presented as an XML (Extensible Markup Language) document, which captures the basic characteristics of a data or information resource.

Metadata must be compliant with <u>ISO 19115:2013</u> (Geographic Information - Metadata) from ISO/TC 211. This standard provides information about the identification, the extent, the quality, the spatial and temporal aspects, the content, the spatial reference, the portrayal, distribution, and other properties of digital geographic data and services.

Metadata

INSPIRE Metadata Implementing
Rules: Technical Guidelines based
on EN ISO 19115 and EN ISO 19119

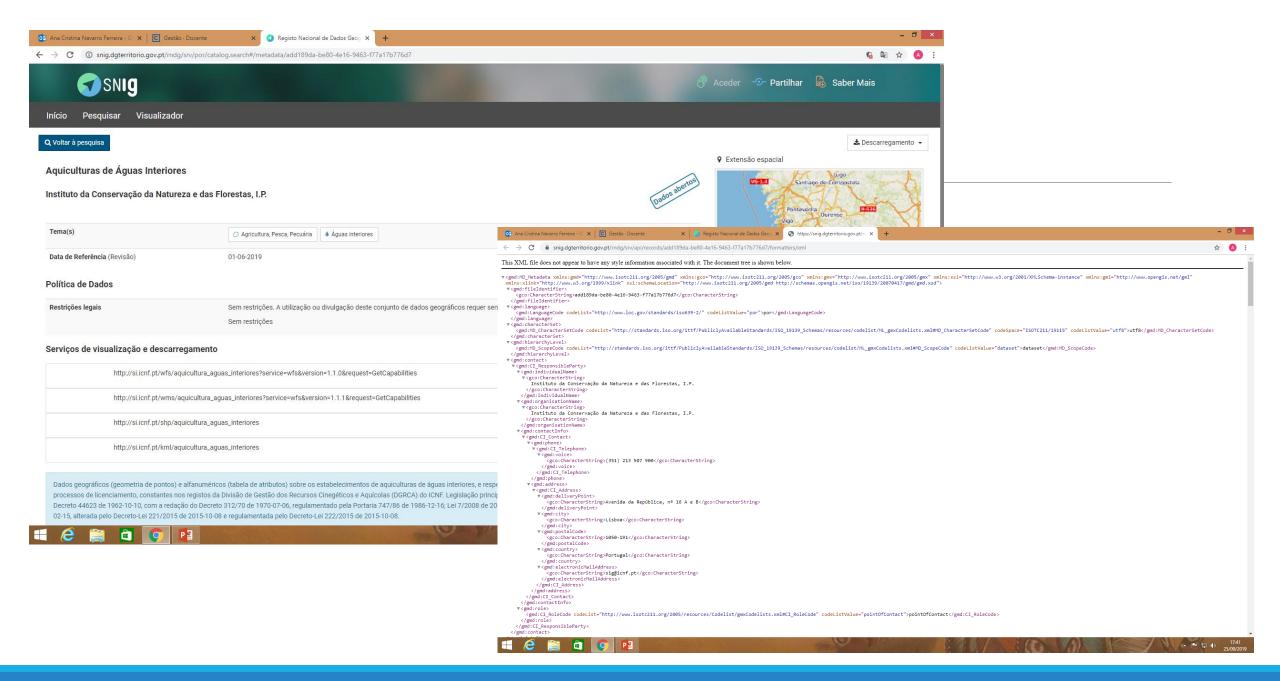
1 INSPIRE profile of ISO 19115 and ISO 19119

1.1 ISO Core Metadata Elements

1.1.1 Spatial dataset and spatial dataset series

The table below compares the core requirements of ISO 19115 (see Table 3 in 6.5 of ISO 19115:2003) to the requirements of INSPIRE for spatial dataset and spatial dataset series as defined in the Implementing Rules for metadata.

ISO 19115 Core	INSPIRE Implementing Rules for Metadata	Comments
Dataset title (M)	Part B 1.1 Resource Title	*
Dataset reference date (M)	Part B 5 Temporal Reference	ISO 19115 is more demanding. The metadata shall contain a date of publication, revision or creation of the resource, while in INSPIRE the Temporal Reference can also be expressed through Temporal Extent.
Dataset responsible party (O)	Part B 9 Responsible organisation	INSPIRE is more demanding by mandating both the name of the organisation, and a contact e-mail address
Geographic location of the dataset (C)	Part B 4.1 Geographic Bounding Box	INSPIRE is more restrictive. A Geographic bounding box is mandated
Dataset language (M)	Part B 1.7 Resource Language	ISO 19115 is more demanding. It mandates the dataset language, even if the resource does not include any textual information. The ISO 19115 Dataset language is defaulted to the Metadata language.
Dataset character set (C)	*	ISO 19115 is more demanding. The dataset character set has to be documented in ISO 19115 when ISO 10646-1 is not used.
		The ISO 19115 element maps to the conditional "Character Encoding" metadata element defined in Art. 13(5) of the Implementing Rules on interoperability of spatial data sets and services. This element is mandatory only if an encoding is used that is not based on UTF-8 (the dominant encoding of ISO 10646-1).
Dataset topic category (M)	Part B 2.1 Topic Category	-
Spatial resolution of the dataset (O)	Part B 6.2 Spatial Resolution	:
Abstract describing the dataset (M)	Part B 1.2 Resource abstract	5



Metadata Editor

A metadata editor is a tool that facilitates the documentation of resources, focusing on the description of geographic information resources.

The actual metadata editor adopted by DGT is <u>GeMA</u> (Gestor de Metadados dos Açores) that creates, edits, converts formats, views and validates metadata, according with INSPIRE rules.



Metadata Editor

Manual de Preenchimento de METADADOS Junho de 2021 Versão 6.0





1. IDENTIFICAÇÃO

1.1 Tipo do Recurso (INSPIRE)

Nome (PT/EN):	Tipo do Recurso/Resource Type
Obrigação/Multiplicidade	Obrigatório/1
Definição/Comentários:	Define o âmbito ao qual se aplicam os metadados. O INSPIRE considera três tipos de recursos: "Conjuntos de Dados Geográficos" (uma coleção identificável de dados geográficos), "Séries" (uma coleção de conjuntos de dados geográficos que partilham a mesma especificação de produto) e "Serviços" (as operações que podem ser efetuadas, utilizando uma aplicação informática, com os dados geográficos contidos em conjuntos de dados geográficos ou com os metadados correspondentes). É apresentada uma quarta opção "Conjunto de dados geográficos (Não enquadráveis no INSPIRE)" que deverá ser utilizada para os casos em que a informação geográfica não tenha enquadramento nos temas do INSPIRE.
Exemplos:	
ArcGIS 10 (Editor ArcGIS)	Metadata/Details/Hierarchy Level

1.2 Título do Recurso (INSPIRE)

Nome (PT/EN):	Título do Recurso/Resource Title	
Obrigação/Multiplicidade	Obrigatório/1	
Definição/Comentários:	Nome característico, e frequentemente único, pelo qual é conhecido o recurso.	
	O título deve permitir identificar o recurso com o maior rigor possível, indicando, se	
	possível, a série a que pertence, o tema, área geográfica, nº da folha, data, etc.	
Exemplos:	Carta Militar de Portugal Série M888- Folha 1 - Melgaço	
	 Cartografia à escala 1:2000 da Orla Costeira de Portugal Continental 	
	Planta de Condicionantes do Plano de Ordenamento da Orla Costeira de	
	Alcobaça-Mafra, à escala de 1:25000.	
	CORINE Land Cover 2000	
ArcGIS 10 (Editor ArcGIS)	Overview/Citation/Titles/Title	